iPRES2013 – DC2013 Lisbon, September 3, 2013



Gildas ILLIENBibliothèque nationale de France







From building to building

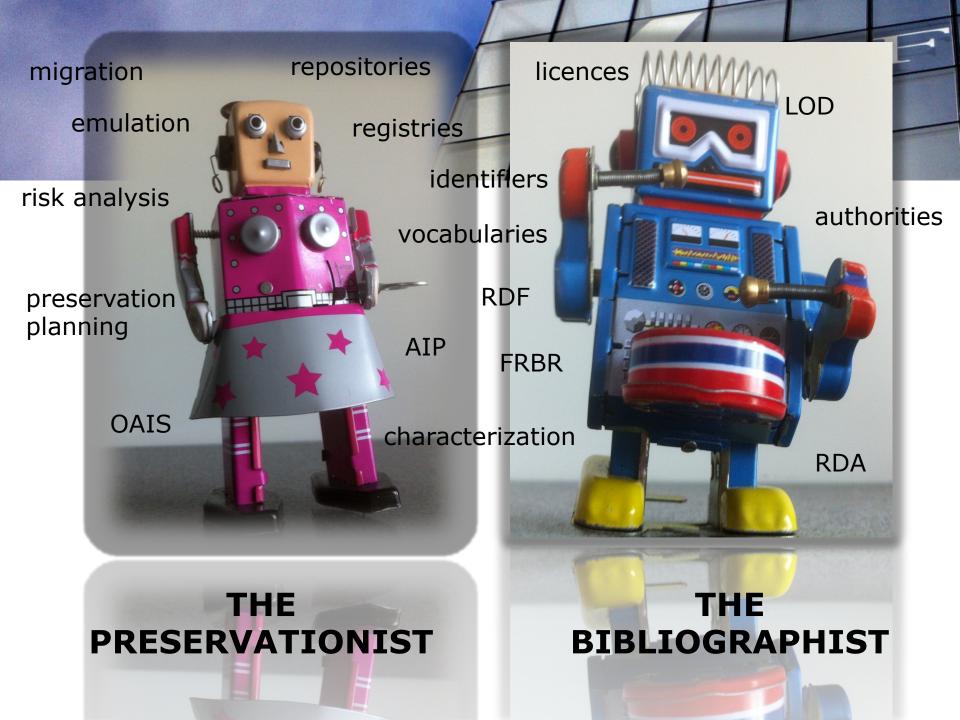


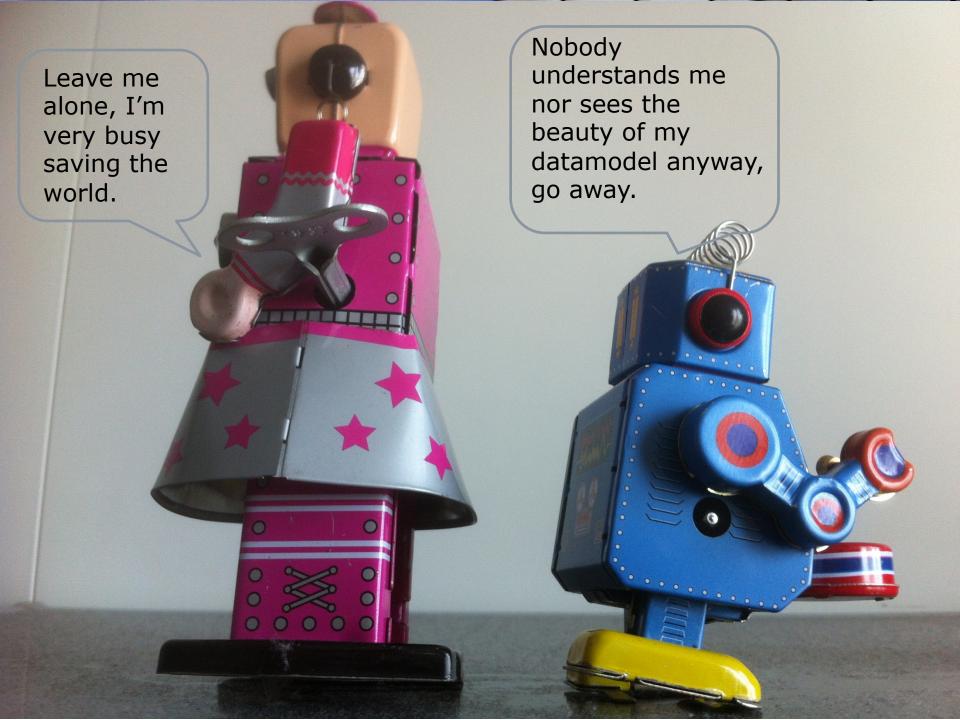


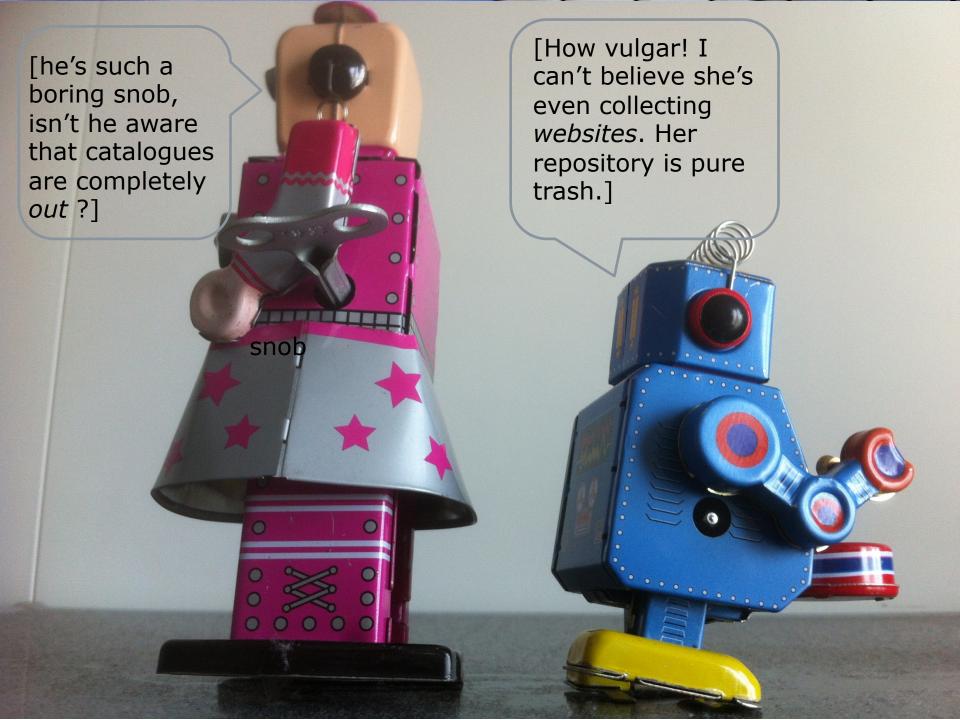


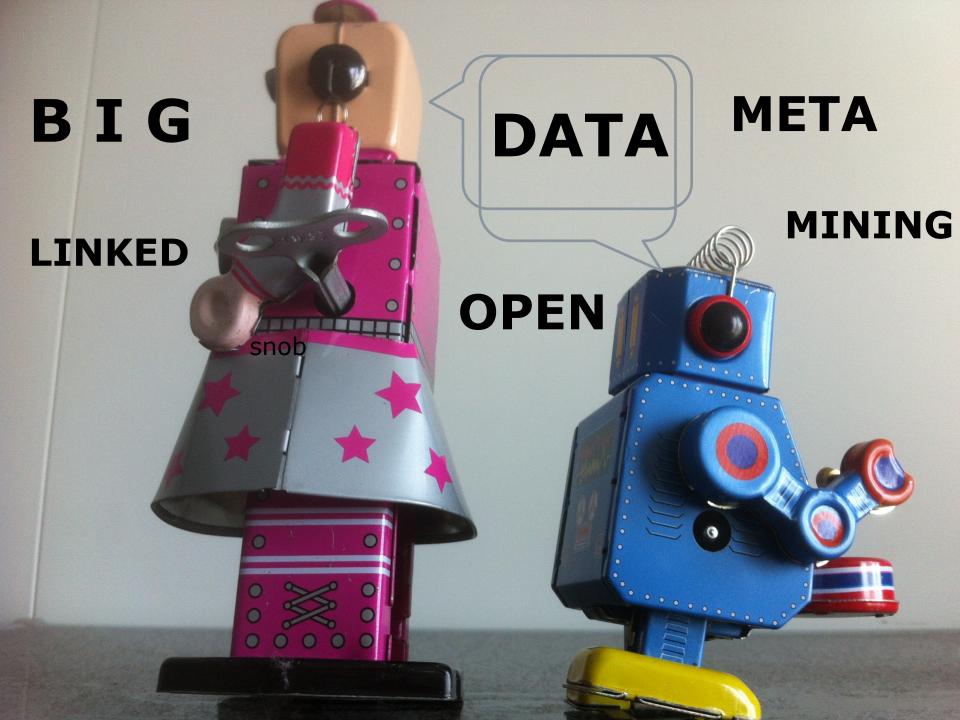
From Web Archiving to Linked (Meta)data









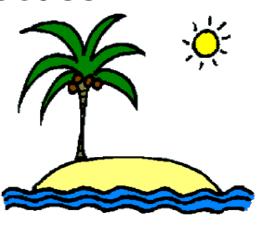




- □ The future is now and we're getting short of money.
 We're asked to demonstrate short term benefits to long term efforts.
- □ We can no longer afford to maintain activities in silos.
 We need strategic and global visions, policies and organizations to improve the consistency and sustainability of our digital workflows.
- □ We need to act in a global, online context. We ought to make the most of our existing networks and reach out new cooperations where needed.



- ☐ Preservationists and bibliographists, what do we have in common?
- ☐ Stuck for 7 days on a desert island (or in Lisbon?) what is it you would like to discuss?





- ☐ Governance, policies and advocacy
- ☐ Organizations, staff, roles and skills
- Ownership and identity in an open data world
- □ Some core issues for all of us: Identifiers, Vocabularies, Languages



1- GOVERNANCE, POLICIES, ADVOCACY



- ☐ Within organizations, growing needs for
 - Internal advocacy
 - Proper decision-making bodies
 - Transverse analysis of processes and workflows (rather than projects in silos)
 - Long term, high level policies
- ☐ Issues
 - Advocacy towards high-level management
 - Consistency of decisions
 - Policy means dealing with *value*

Advocacy: External outreach might be our best internal advoca



STANFORD UNIVERSITY LIBRARIES

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Stanford Prize for Innovation in Research Libraries (SPIRL)

2013 SPIRL winners

2013 SPIRL entries

2013 SPIRL winners

- Bibliothèque nationale de France Projects: Gallica Library and Discovery Service The Gallica Library promotes French cultural heritage scholars as well as a much wider public in a rapidly o service of the BnF, Data, has integrated numerous E approach thereby making the vast holdings of the Bi tech lens. Together, both efforts drive a wider audie submission. (See judges' comments.)
- Biblioteca Virtual Miguel de Cervantes Service oriented platform for the management of me Based at the Universidad de Alicante, the BVMC pub editions, which can be used by the global research c digital libraries with a more open, user-oriented desi open-source development. Project submission. (See

Commendations of Merit

 Griffith University Project: Research Hub

Research Hub addresses the need for a single, comp

Advocacy: Metaphors and narratives are more effective than facts and figures

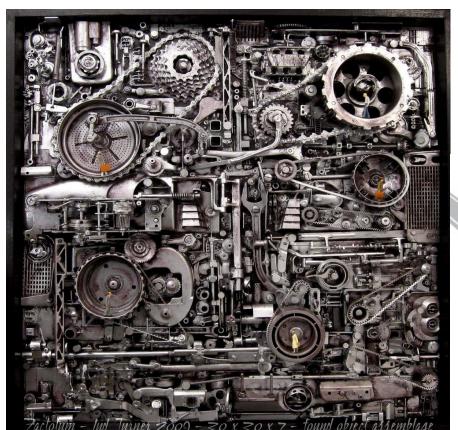








MY LIBRARY CATALOGUE



SEARCH ENGINES



Under the hood, Google is very complicated too. It might take complex datamodels and rich metadata to make an interface simple and intuitive.

Don't be boring

- □ Focus on outcomes service and marketing.
- ☐ Show what data can DO for your people, don't even try to explain HOW.
- □ Datamodeling and bibliographic are only sexy to those who make them.

« What you need to do is to get people addicted. »

David Tarrant, OKF



- □ Preservation
- Introducing digital preservation within an existing high level instance for analog conservation
- Defining a proper level of ownership and planning for digital collections at middlemanagement level
- Creating a product owner role for the digital repository and trying to organise decisions and planning

- □ Metadata
- Turning the former
 bibliographic committee into a metadata committee
- Change of scope: deal with all types of metadata
 - Creating a strategic instance at CEO level, which did not exist for these matters
 - Prioritizing the management of products & services rather than the discussion of cataloguing rules

Putting new stuff in old boxes?



CEO board

Conservation committee

Metadata committee

Legal deposit committee

Middle management, product owners & experts



SPAR

experts data.bnf.fr

Middle

management,

product

owners &

data.bni.tr

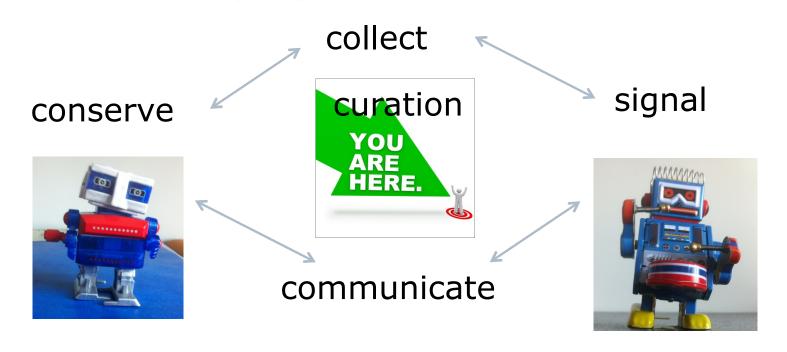
Middle management, product owners & experts

Policies: the hard piece

- ☐ It is, politically, very hard to define and quantify VALUE when it comes to Heritage or Research.
- Assessing priorities means assessing non-priorities as well.
- Any policy, if properly articulate, has a symbolic, social and economic impact on the overall organization. This message may be violent.
- □ It takes brains AND guts to have a long term and straightforward policy for metadata or preservation planning.
- Experts strongly depend on this strategic engagement.

Visions for the digital collection

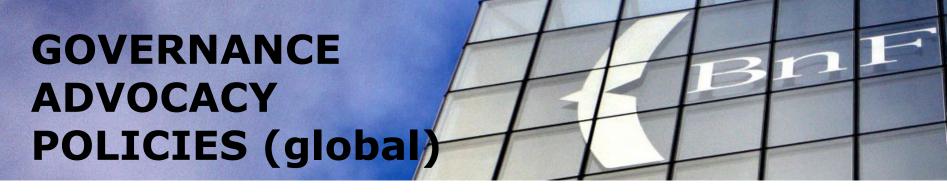
- Policies come with a vision of the digital collection
- Digital means: think the collection globally from the beginning to the end of the workflow (digital document lifecycle) -not in functional silos.





□ A shift in paradigm?

- Before: collections _____ta
- Now: data collections
- The same bulk dataset can be the basis of many collection views/facets/services
- Data is tangible. Collection will vary, adjust to context, policy, service and usage.
- Should we discuss data policy rather than, or together with, collection policy?



- ☐ Between organizations
 - Standardization (how to promote it?)
 - Publication and co-maintenance of vocabularies and registries
 - Institutional initiatives / crowdsourcing?
- □ International and local policies
 - Good knowledge of the international context helps defining your own added value...
 - ...including your digital facilities or skills (it is no longer only about contents distribution)







INTERNATIONAL Next IIPC GA: INTERNET **PARIS PRESERVATION CONSORTIUM**

May 19-23

ABOUT IIPC HOME

WEB ARCHIVING

PROJECTS

MEMBER ARCHIVES

EVENTS





INTERNATIONAL INTERNET **PRESERVATION CONSORTIUM**

HOME

ABOUT IIPC

WEB ARCHIVING

PROJECTS

MEMBER ARCHIVES





INTERNATIONAL INTERIPORTUGUESE Web Archive Contact joined IIPC this summer!

WEB ARCHIVING PROJECTS MEMBER ARCHIVES EVENTS FOR MEMBERS



Who is the IIP

IIPC members have the unique preserve and make accessible k global web.



2- ORGANIZATIONS, STAFF, ROLES, SKILLS





- □ Manual / Automated processes
 - Preservation started with automation but is now requiring more human intervention
 - Bibliographic started manually but is now requiring more automation
- ☐ Opportunity to share best practises in:
 - Processes & workflows
 - Quality
 - Organisation & skills
- □ Explore computational curation

STAFF, ROLES & SKILLS

- ☐ Talents and knowledge at risk
 - Demography, generations: those who know, whether young or old, will soon go
 - Lonely networks: a risk of confinement
- □ New roles, new borders (no borders?)
 - IT vs. curators operations, expertise, management : need to work differently together
 - Agile methods and project-based communities
- ☐ Tip: advocate and anticipate!
 - Empower your people
 - Make them move before they move





future-ex preservation metadata expert











New web archiving lead

MAKE THEM GROW, MAKE THEM SWAP



The ORHION initiative: BnF's « Digital Anonymous »

BACK TO THE FUTURE

- ☐ It's not only about getting senior staff interested in the new stuff.
- ☐ Junior staff also need to look back at the past (physical conservation, old bibliographic wars and accomplishments). Different tools, same problems.



3- OWNERSHIP AND IDENTITY IN AN OPEN DATA WORLD

OPEN DATA OWNERSHIP INCOME



- ☐ Key issues
 - open source code sustainability
 - open (meta)data licences
- ☐ Shared paradoxes
 - Request to generate new income
 - Request to open the code and the data
- ☐ Alternative business models?
 - Sell services, not data?
 - Demonstrate benefits rather than income?

Some ideas Some fears



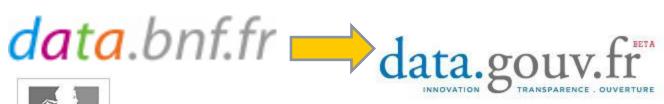
☐ With preservation

- Selling service to third party vs. dealing with your own stuff? (but what if this actually pays to deal with your stuff?)
- Open software co-development: are institutions fit and ready for this?

□ With metadata

- Is it OK for all to use public money to help companies making business out of it?
- If I stop selling my metadata, does it mean nobody will try to sell them back to me?
- Are we fit for selling our expertise?





Libert - Egalist - Processor REPURESQUE FRANÇAISE Premier ministre

PLATEFORME FRANÇAISE D'OUVERTURE DES DONNÉES PUBLIQUES (OPEN DATA)

RECHERCHER

RECHERCHE AVANCÉE

Freely reusable data...



... with obligation of source citation.

A NOTE ON PROVENANCE

- ☐ Is different from ownership
- ☐ Is very much needed for internal management, including rights
- ☐ Is very much needed for external reuse, citation, sourcing and data qualification
- ☐ Crowdsourcing is acceptable in metadata only if you have provenance information





- A case for local collaboration between preservationists and bibliographists:
 - For legal reasons our Web archive is only accessible on the Library premises.
 - For economic reasons, our Web archive isn't accessible from our catalogue so far.
 - We're testing the possibility to expose some archived websites metadata (websites used as sources for authority data) as part of our LOD service data.bnf.fr
- Demo: www.data.bnf.fr





data.bnf.fr





4- SOME CORE ISSUES: IDENTIFIERS, VOCABULARIES, LANGUAGES

IDENTIFIERS A SECONDARY OF THE SECONDARY

- Common needs for unique, trustful and persistent identifiers
 - For internal management purposes
 - For external, sustainable discoverability and cooperation
- □ Joint issues
 - Interoperability (global identifiers)
 - Application domains
 - Governance, cost and accessibility

Identifiers are the bridges between data silos. A bridge needs to be robust: identifiers require policy, governance, good management.

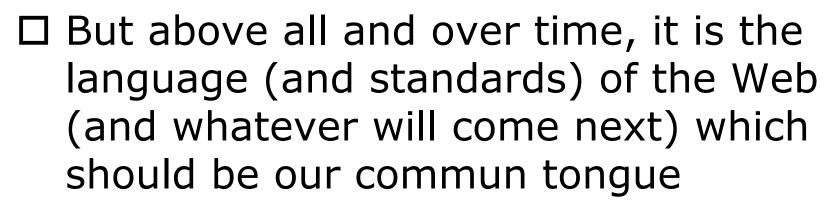
VOCABULARIES ONTOLOGIES REGISTRIES

- ☐ Growing need for open vocabularies
- ☐ Growing need for open registries
 - Ontologies
 - File formats
 - Environments...
- ☐ How specific, how generic?
 - Poor & popular
 - Rich & Ionely
 - Mixed strategies & mapping



LANGUAGES

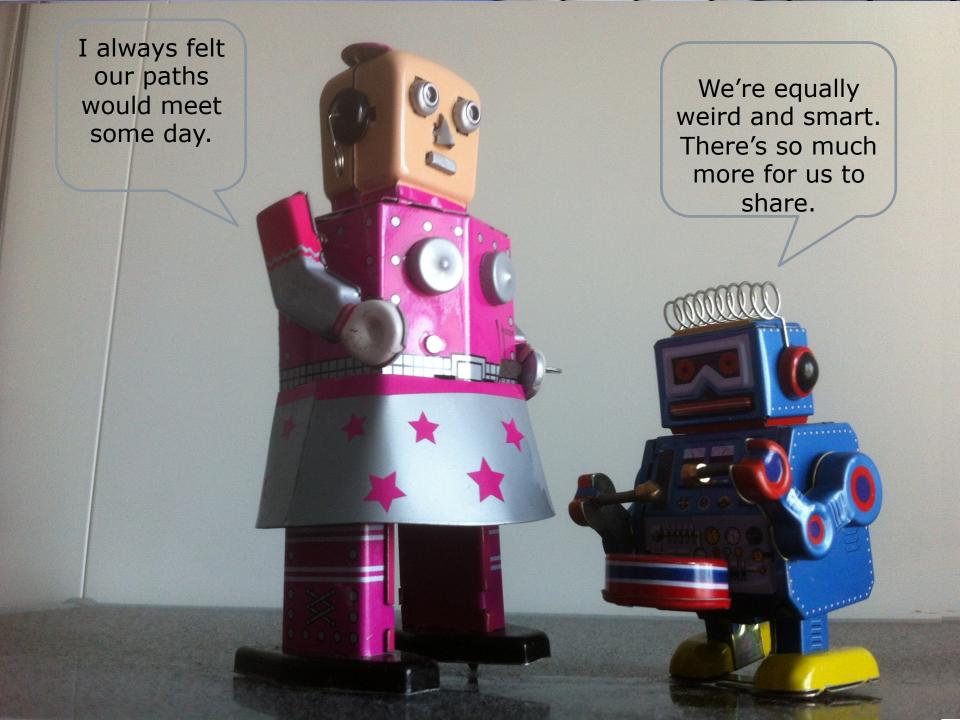
- □ Today, shared languages...
 - XML...
 - RDF...
 - Sparql...

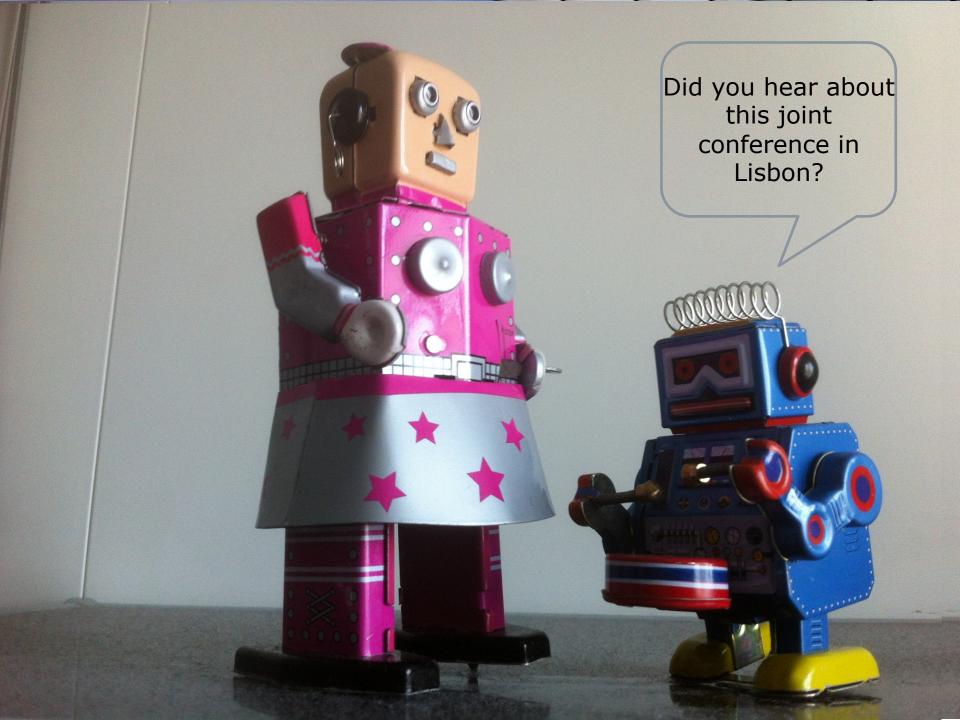


- Avoid communautarism
- But don't throw away your added value for the sake of being generic



In conclusion...









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